



SLIM CD FOR PC

User Manual

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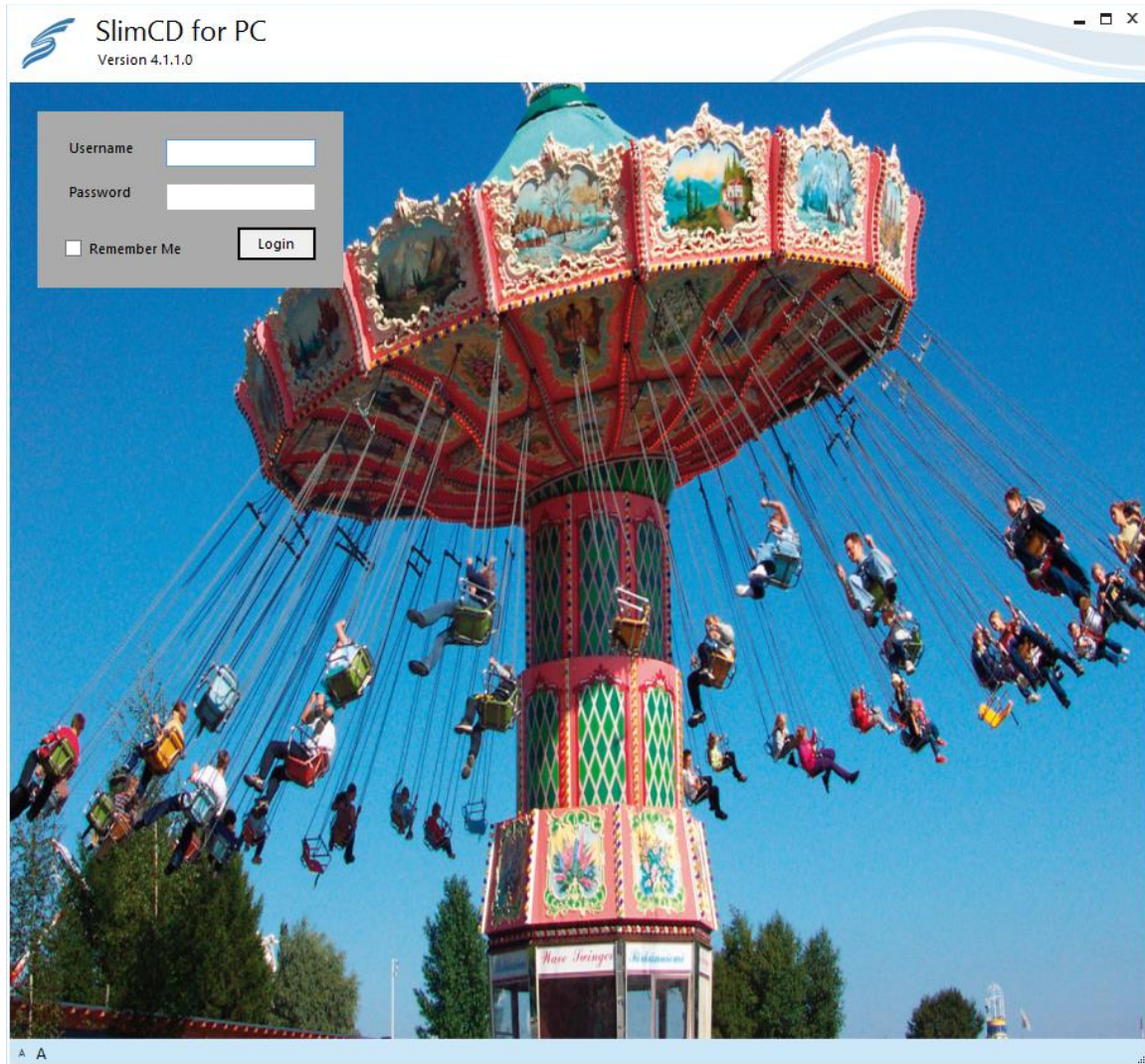
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Table of Contents

LOGIN.....	2
TRANSACTIONS	3
SWIPE/CHIP VS. KEYED	4
TRANSACTION FIELDS	4
SEARCH	5
SEARCH FIELDS.....	5
SEARCH FILTERS.....	6
RECURRING	7
RECURRING BILLING FIELDS.....	7
EDIT/VIEW HISTORY	8
REPORTS.....	9
OPTIONS MENU.....	10
GENERAL SETTINGS.....	10
TRANSACTION ENTRY OPTIONS.....	11
MAGSWIPE MICR READER.....	12
PINPAD SETTINGS.....	13
RECEIPT PRINTER	15
CHECK FOR UPDATES	16
VIEW LOG FOLDER.....	18
ABOUT SLIM CD FOR PC.....	19
LOGOUT	20

LOGIN

THE LOGIN PAGE ALLOWS YOU TO LOG INTO THE SOFTWARE USING EITHER YOUR CLIENT ID OR USERNAME.



Username: either your numeric client ID or a clerk name given by an administrator can be used here

Password: the password must correspond to your username

Remember Me: check this box if you would like us to pre-populate the username field whenever the program is launched

Login: log in with the entered credentials

TRANSACTIONS

THIS IS THE MAIN SCREEN. FROM HERE YOU CAN PROCESS PAYMENTS OF VARIOUS TYPES.

The screenshot displays the 'SlimCD for PC' software interface, Version 4.1.1.0. The window features a top menu bar with 'Transactions', 'Search', 'Recurring', and 'Reports' options, alongside 'Options' and 'Logout' buttons. A left sidebar contains a grid of buttons for transaction types: 'Credit Cards', 'Sale' (highlighted), 'Checks', 'Auth', 'Gift Cards', 'Force', 'Loyalty', 'Void', 'Credit', and 'TipEdit'. The main workspace has two tabs: 'Swipe / Chip' (active) and 'Keyed'. Under the 'Swipe / Chip' tab, there are input fields for 'Amount', 'Invoice #', 'Card Number', and 'Ticket #', along with a dropdown menu for 'Allow Duplicates' currently set to 'No'. 'Submit' and 'Clear' buttons are positioned at the bottom of the form. The status bar at the very bottom indicates 'User: 1032'.

The left-most series of buttons determines the transaction types you can process. Your menus may vary depending on what you have access to through your account.

- Credit Cards: process branded credit and debit cards
- Checks: process ACH payments using banking account information
- Gift Cards: process a transaction on a store-branded gift card (not a Visa or MasterCard gift card)
- Loyalty: process a loyalty card transaction

The next series will determine the transaction type you wish to process.

- Sale: most common transaction. Sale debits your customer's card and adds the funds to your next batch
- Auth: the first part of a sale. This will determine that the funds are available from the issuer and hold them, but not add them to your batch
- Force: the second part of a sale. Force will complete an Auth by adding the transaction to the batch.

- Void: cancels a transaction and removes it from the batch. A Void must be done before the batch has closed.
- Credit: refund a customer. Issuing a credit will send money back to the cardholder's bank. By default you must begin a credit from a previous sale (under search) and the amount must be less than or equal to the original sale amount.

SWIPE/CHIP VS. KEYED

If your account is set to retail, the software will default to Swipe/Chip. If your account is set to card-not-present the software will default to Keyed. If are on the Swipe/Chip screen and start typing in a card number you will be automatically switched to the Keyed screen. The Swipe/Chip screen only displays the fields required for card present, while the Keyed screen displays all optional fields.

If you are using Slim CD for PC in conjunction with a PIN pad, you can submit the transaction to the pad by pressing the submit button after entering an amount (and optionally an invoice number)

TRANSACTION FIELDS

- Amount (Required): the total amount to charge.
- Invoice #: optional field that can take up to 20 alphanumeric characters. Anything you put in this field will show up as the invoice number on all reports.
- Card Number (Required): the 15- or 16-digit card number. You can key the number in using a keyboard, or swipe/dip a card while the cursor is on this field.
- Expire Date (Required): the expiration date on the card.
- CVV2: the verification value on the back of most cards (Visa, MC, or Discover) or on the front of an AMEX.
- Name: the cardholder's first and last name. These fields are not required nor verified by the issuer, but do show up on receipts and should be used if possible.
- Billing Street: the street address of the cardholder. This is verified by the issuer if entered and is recommended for keyed transactions.
- City: the billing city.
- State: the billing state.
- Billing Zipcode: the zip code of the cardholder. This is verified by the issuer if entered and is recommended for keyed transactions.
- Billing Country: the country the card was issued in.
- Phone Number: customer's phone number. Informational only.
- Email Address: customer's email address. This is used to send receipts via email.
- Ticket #: the unique ID of a previous transaction. Used for Void, Credit, and repeat customer Sales
- Allow Duplicates: overrides duplicate checking. By default Slim CD will deny a second transaction that has the same card number, amount, and invoice number. Select "yes" to pass through each transaction as new.
- Card Present: flag indicating that the card is present. Defaults to "yes" for retail merchants, "no" for card-not-present merchants.

SEARCH

THIS SCREEN IS USED TO SEARCH FOR PAST TRANSACTIONS. FROM HERE YOU CAN RE-PRINT A RECEIPT, OR SEND THE TRANSACTION INFORMATION BACK TO THE TRANSACTIONS SCREEN FOR VARIOUS USES. THE FILTERS AT THE TOP OF THE SCREEN ALLOW YOU TO NARROW DOWN YOUR SEARCH IN VARIOUS WAYS

SlimCD for PC
Version 4.1.1.0

Transactions Search Recurring Reports Options Logout

RECENT TRANSACTIONS

Start Date: 10/ 3/2017 End Date: 10/ 3/2017 Payment Type: ALL
Ticket: Invoice: Trans Type: ALL
First Name: Last Name: Result: ALL
Amount: Last Four Digits: ☐ Hide Voids
Search Export 1000 / 1000 ☒ All Users

Date/Time	Ticket#	Approved	Trans Type	Amount	Card Type	Card#	Account#	Invoice#	Processor	Proc Response
10/03/2017 12:06 PM	290450613	Y	AUTH	\$79.36	V	4300XXXXXXXX3880		3088200	TST	KEY702N
10/03/2017 12:06 PM	290450618	Y	AUTH	\$31.10	V	4121XXXXXXXX4866		3088490	TST	KEY531N
10/03/2017 12:06 PM	290450617	Y	AUTH	\$68.64	M	5443XXXXXXXX5116		3088480	TST	KEY313N
10/03/2017 12:06 PM	290450616	Y	AUTH	\$68.64	D	6011XXXXXXXX1571		3088360	TST	KEY657N
10/03/2017 12:06 PM	290450622	Y	AUTH	\$31.10	M	5524XXXXXXXX1936		3089050	TST	KEY621N
10/03/2017 12:06 PM	290450621	Y	AUTH	\$57.91	V	4400XXXXXXXX1560		3089000	TST	KEY869N
10/03/2017 12:06 PM	290450626	Y	AUTH	\$68.64	V	4147XXXXXXXX4233		3089140	TST	KEY940N
10/03/2017 12:06 PM	290450623	Y	AUTH	\$67.57	V	4784XXXXXXXX4835		3089060	TST	KEY261N
10/03/2017 12:06 PM	290450635	Y	AUTH	\$36.46	V	4128XXXXXXXX7168		3089850	TST	KEY958N
10/03/2017 12:06 PM	290450632	Y	AUTH	\$79.36	M	5366XXXXXXXX8344		3089580	TST	KEY823N
10/03/2017 12:06 PM	290450627	Y	AUTH	\$47.19	V	4147XXXXXXXX7864		3089220	TST	KEY973N
10/03/2017 12:06 PM	290450637	Y	AUTH	\$47.19	M	5466XXXXXXXX8070		3090690	TST	KEY730N
10/03/2017 12:06 PM	290450636	Y	AUTH	\$63.28	D	6011XXXXXXXX6626		3090520	TST	KEY592N
10/03/2017 12:06 PM	290450639	Y	AUTH	\$36.46	M	5424XXXXXXXX5735		3090860	TST	KEY601N
10/03/2017 12:06 PM	290450638	Y	AUTH	\$41.83	V	4388XXXXXXXX0406		3090710	TST	KEY764N
10/03/2017 12:06 PM	290450646	Y	AUTH	\$79.36	M	5175XXXXXXXX3169		3100490	TST	KEY861N
10/03/2017 12:06 PM	290450643	Y	AUTH	\$68.64	V	4147XXXXXXXX8997		3091170	TST	KEY648N
10/03/2017 12:06 PM	290450640	Y	AUTH	\$47.19	M	5213XXXXXXXX8520		3090910	TST	KEY212N
10/03/2017 12:06 PM	290450651	Y	AUTH	\$63.28	V	4147XXXXXXXX0451		3100700	TST	KEY437N
10/03/2017 12:06 PM	290450647	Y	AUTH	\$47.19	V	4427XXXXXXXX6798		3100550	TST	KEY362N
10/03/2017 12:06 PM	290450655	Y	AUTH	\$47.19	M	5240XXXXXXXX4801		3100920	TST	KEY167N
10/03/2017 12:06 PM	290450654	Y	AUTH	\$57.91	M	5175XXXXXXXX5736		3100900	TST	KEY891N
10/03/2017 12:06 PM	290450661	Y	AUTH	\$47.19	V	4184XXXXXXXX5830		3101230	TST	KEY752N
10/03/2017 12:06 PM	290450658	Y	AUTH	\$36.46	V	4266XXXXXXXX3148		3101140	TST	KEY241N

< A A 0 Sales: \$0.00 0 Forces: \$0.00 0 Credits: \$0.00 0 Voids: \$0.00 0 Tips: \$0.00 >

SEARCH FIELDS

- Start Date: earliest date to search for transactions.
- End Date: latest date to search for transactions.
- Ticket: search for a specific transaction by ticket number (will return only 1 result).
- Invoice: search for transactions with a specific invoice number.
- First Name: search for transactions with a specific first name.
- Last Name: search for transactions with a specific last name.
- Amount: search for transactions matching a specific amount.
- Last Four Digits: search for all transactions where the last four digits of the card number match your entry (use last 3 for AMEX).

SEARCH FILTERS

- Payment Type: show all transactions, or only a specific type (credit card, check, gift, or loyalty).
- Trans Type: show all transactions, or only a specific type (SALEs, VOIDs, CREDITs, etc.).
- Result: show all transactions, or only a specific status (approved, declined, error).
- Hide Voids: check to not show voids or voided transactions.

IF YOU DOUBLE-CLICK ON A TRANSACTIONAL RECORD, YOU WILL BRING UP THE DETAILS SCREEN FOR THAT TRANSACTION. FROM THIS SCREEN YOU CAN PERFORM CERTAIN ACTIONS

Transaction Detail

Ticket# : 290396750

Name	Value
Date/Time	10/3/2017 6:50:20 AM
Ticket#	290396750
Approved	Y
Trans Type	SALE
Amount	170.00
Card Type	D
Card#	6250XXXXXXXX0016
Account#	
Invoice#	
Processor	TST
Proc Response	KEY834NN
AVS Reply	N
CVV2 Reply	N

VPOS

Receipt

Recur

Cancel

- VPOS: send this transaction's information back to the transactions screen. From there you will be able to void this transaction (if the batch hasn't closed) issue a credit based on this transaction, or perform a new sale for any amount.
- Receipt: print or email a receipt for this transaction.
- Recur: set up a new recurring payment based on this cardholder's information.
- Cancel: return to previous screen.

RECURRING

THIS SCREEN ALLOWS YOU TO MANAGE YOUR RECURRING PAYMENTS. YOU CAN ACTIVATE, DEACTIVATE, VOID, AND PERFORM OTHER TASKS FROM HERE. SELECT A RECORD IN THE MAIN SCREEN AND CHOOSE “EDIT/VIEW HISTORY” FOR INFORMATION AND CONTROLS ON THAT RECORD.

SlimCD for PC
Version 4.1.2.0

retail test

Transactions Search Recurring Reports Options Logout

RECURRING BILLING

Status: Active First Name: Last Name: Invoice: Balance >: ReBill Day: Any

Date Type: None From: 10/ 3/2017 To: 10/ 3/2017 Recur ID: Ticket #: Last 4 Digits:

List Reset

Recur ID	First Name	Last Name	Invoice	Account #	Active	Amount Owed	Rebill Amount	Ticket #	Rebill Cycle	Rebill Month
8635			12325	3739XXXXXXXXX3001	True	0.00	2.50	18032551	M	0
92446	ZEYUAN	WU		3714XXXXXXXXX7431	True	0.00	4.00	178850289	M	0
58576		susie		4444XXXXXXXXX8888	True	0.00	5.00	107042998	W	0
96292	ZEYUAN	WU	5555	3714XXXXXXXXX7431	True	0.00	6.00	185005307	W	0
44085	mo	bouk	thursday	4444XXXXXXXXX8888	True	0.00	6.12	82491121	W	0
44296			123	4444XXXXXXXXX8888	True	0.00	6.12	82679070	M	0
58395	ZEYUAN	WU	1111	3714XXXXXXXXX7431	True	0.00	10.00	106827305	W	0
100459	Michael	Fritts		4444XXXXXXXXX8888	True	0.00	10.00	189687775	M	0
96579			1234	4012XXXXXXXXX0026	True	0.00	12.00	185329556	M	0
97260	ZEYUAN	WU	test 6666	3714XXXXXXXXX7431	True	0.00	12.00	186398723	M	0
153838	zeyuan	wu	511369	3714XXXXXXXXX7431	True	0.00	12.00	276630986	M	0
100095	zeyuan	wu	1234	4012XXXXXXXXX0026	True	0.00	12.34	189853442	M	0
97876	LAUREN	HAGGAR		6011XXXXXXXXX7890	True	0.00	15.00	187427104	W	0
154852	Joe	Scott		4444XXXXXXXXX1111	True	0.00	15.00	280838918	B	0
152905	FRANK E	HAGGAR	invoice 1234	3717XXXXXXXXX2003	True	0.00	20.00	273213148	M	0
100597				4012XXXXXXXXX0026	True	0.00	21.00	191667155	M	0
96590			222	4012XXXXXXXXX0026	True	0.00	22.00	185330962	M	0
58398			22	4444XXXXXXXXX8888	True	0.00	25.00	106870472	M	0
94558				3743XXXXXXXXXA643	True	0.00	25.00	181853859	M	0
139515	FRANK E	HAGGAR	invoice 12345	6011XXXXXXXXX7890	True	0.00	25.00	240912164	M	0
111665	Mike	Fritts		4444XXXXXXXXX8888	True	0.00	30.00	199936252	M	0
150108	FRANK E	HAGGAR	1234 invoice	3717XXXXXXXXX2003	True	0.00	34.99	263934675	M	0

< >

Edit/View History Customer Count : 55


A A

RECURRING BILLING FIELDS

- Status: show just active recurring records, just inactive records, or both.
- Data Type: filter by successful or failed records.
- From and To: set a date range to search through.
- First Name: search for recurring records with that information in the First Name field.
- Last Name: search for recurring records with that information in the Last Name field.
- Invoice: search for recurring records with that invoice number.
- Balance >: search for recurring customers with an outstanding balance greater than the amount entered.
- Recur ID: search for a specific recurring customer by their record number.

- ReBill Day: search for recurring transactions scheduled to bill on a specified day.
- Ticket #: search for a recurring record based on a specific original transaction.
- Last 4 Digits: search for any recurring records whose card number end with a specific last 4 digits (last 3 for AMEX).

EDIT/VIEW HISTORY


SlimCD for PC
 Version 4.1.2.0

retail test

Transactions Search Recurring Reports Options Logout

Recurring Transaction : Record # 97876

☒ Active
 First Name: LAUREN
 Last Name: HAGGAR
 Email:
 Ticket Number: 187427104
 Card Number: 6011XXXXXXXXX7890
 Expire Date: 10 / 2019
 Rebill Cycle: Weekly
 Day of Week: 1=Monday
 Start Date: 02 / 16
 Payments Left: 0
 Rebill Invoice #:
 Rebill Amount: 15.00

Last Processed On: 10/3/2017 2:02:48 AM
 Last Billing/Update Date: 10/2/2017 2:04:37 AM
 Collected / Uncollected: \$1,215.00 / \$0.00
 Times Rebilled: 81

Account 6011XXXXXXXXX7890 Transactions ☒ Recurring Only

Ticket #	Recur Date	Approved	Trans Type	Amount	Card Number	Response	Invoice	First Name	Last Name	Client ID
230463567	10/10/2016 2:18:03 AM	Y	SALE	15.00	6011XXXXXXXXX7890	DSC691		LAUREN	HAGGAR	1032
231393008	10/18/2016 2:13:34 AM	Y	SALE	15.00	6011XXXXXXXXX7890	DSC270		LAUREN	HAGGAR	1032
232875619	10/24/2016 2:13:24 AM	Y	SALE	15.00	6011XXXXXXXXX7890	DSC155		LAUREN	HAGGAR	1032
233736503	10/31/2016 2:12:51 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY309		LAUREN	HAGGAR	1032
235278860	11/7/2016 2:14:22 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY806		LAUREN	HAGGAR	1032
235993498	11/14/2016 2:11:58 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY956		LAUREN	HAGGAR	1032
237062233	11/21/2016 2:15:04 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY335		LAUREN	HAGGAR	1032
238120690	11/28/2016 2:12:38 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY566		LAUREN	HAGGAR	1032
239641646	12/5/2016 2:12:21 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY601		LAUREN	HAGGAR	1032
240460372	12/12/2016 2:10:30 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY462		LAUREN	HAGGAR	1032
241295664	12/19/2016 2:12:02 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY475		LAUREN	HAGGAR	1032
242290602	12/26/2016 2:11:10 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY243		LAUREN	HAGGAR	1032
243274195	1/2/2017 2:10:44 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY474		LAUREN	HAGGAR	1032
244458302	1/9/2017 2:09:31 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY876		LAUREN	HAGGAR	1032
245254032	1/16/2017 2:07:34 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY310		LAUREN	HAGGAR	1032
246349285	1/23/2017 2:14:52 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY651		LAUREN	HAGGAR	1032
247418271	1/30/2017 2:04:50 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY357		LAUREN	HAGGAR	1032
248918763	2/6/2017 2:04:22 AM	Y	SALE	15.00	6011XXXXXXXXX7890	KEY142		LAUREN	HAGGAR	1032

Transaction Count : 0

- Active Check Box: indicates the record is active.
- Email: email address a receipt will be sent to upon a recurring transaction being approved (if set to do so in recurring settings on slimcd.com).
- Expire Date: expiration date of the card.
- Rebill Cycle: how often the system will recharge the card.
- Payments Left: place a number and the system will count down with each payment and automatically deactivate when it reaches 0. Leave at 0 and the system will not deactivate
- Day of Week/Month/Quarter: determines when the system will bill the customer.
- Rebill Invoice #: information placed here will be used as the invoice number with each recurring payment.
- Start Date: when the system will start billing the customer (MM/YY).
- Rebill Amount: the amount to bill the customer each iteration.

REPORTS

CLICK THE REPORTS BUTTON TO BE TAKEN TO SLIMCD.COM AND LOGGED INTO YOUR ACCOUNT

The screenshot shows a web browser window with multiple tabs. The active tab is 'Merchant Login Cer' with the URL 'https://stats.slimcd.com/soft/interface/default.asp'. The browser's address bar and search bar are visible. Below the browser window, the SLIMCD interface is displayed. The top navigation bar includes links for Account, Config, Fraud Control, Invoices, Sessions, Stats, and Vpos. The 'Stats' section is currently selected, showing a 'Statistics' icon and the title 'Login History for 1032 and 228226448'. A table titled 'Recent Login History' displays the following data:

Date/Time	User Name	Login Successful	IP Address
10/3/2017 4:45:00 PM	1032	True	96.65.190.2
10/3/2017 4:44:00 PM	1032	True	66.161.193.194
10/3/2017 4:44:00 PM	1032	True	66.161.193.194
10/3/2017 4:17:00 PM	1032	True	96.65.190.2
10/3/2017 4:16:00 PM	1032	True	96.65.190.2

Below the table, there are three buttons: 'QUICK STATS', 'SEARCH TRANSACTIONS', and 'LIST BATCH'. The left sidebar contains a list of reports including Bulk Batch Reports, Clerk Report, Daily Summary, Device Report, List Batches, List Cart32 Orders, Login History, Monthly Summary, Open Auths, Quick stats, View GiftCard Orders..., View Rawlogs..., View Recurring..., and View Transactions.... At the bottom of the sidebar, there is a 'Hide Menus' button and contact information for Slim CD, Inc. (610 N. University Drive, Coral Springs, Florida 33071, Toll Free 1-877-4-SLIM-CD, (954) 752-9309 Phone, (954) 752-3873 Fax). The footer of the page states 'Powered By SLIMCD' and 'Copyright© 2001-2012 Slim CD, Inc. All Rights Reserved'.

OPTIONS MENU

GENERAL SETTINGS

SlimCD for PC
Version 4.1.2.0

retail test

Transactions Search Recurring Reports Options Logout

GENERAL SETTINGS

Device ID

Transaction URL

Statistics URL

File Processing AutoSubmit

File Processing Delete XMLLogon.XML

Diagnostic Logging

Draw StrikeThrough on VOIDS

Save Cancel

- Device ID: the unique ID you send with each transaction, used in the Device report on slimcd.com. This is generated automatically upon installation, and can be changed if desired.
- Transaction URL: determines which server to send transactions through.
- Statistics URL: determines which server to pull reports from.
- File Processing AutoSubmit: if Slim CD for PC is being launched by another program, this will automatically submit the transaction to a PIN pad when launched.
- File Processing Delete XMLLogon.XML: if Slim CD for PC is being launched by another program this will delete the logon file once it's been loaded.
- Diagnostic Logging: increase the amount of logging data captured and saved to the log file.
- Draw Strike Through on VOIDS: will make voided transactions easier to spot on the Search screen.

TRANSACTION ENTRY OPTIONS

The screenshot shows the 'Transaction Entry Settings' window in the SlimCD for PC application. The window has a title bar with the application name and version (4.1.2.0). Below the title bar is a navigation bar with links for Transactions, Search, Recurring, and Reports. On the right side of the navigation bar are buttons for Options and Logout. The main area of the window is titled 'TRANSACTION ENTRY SETTINGS' and contains several configuration options:

- Processing Status Mode:** A dropdown menu set to 'Floating Dialog Box'.
- Swipe Signature Threshold:** A text input field containing '25.00'.
- Default for Allow Duplicates:** A dropdown menu set to 'Yes'.
- Default for Card Present:** A dropdown menu set to 'No'.
- Allow Partial Approvals:** A dropdown menu set to 'No'.
- Require Street in Keyed Transactions:** A dropdown menu set to 'No'.
- Require Zipcode in Keyed Transactions:** A dropdown menu set to 'No'.
- Display Popup on Declined Transactions:** A dropdown menu set to 'Yes'.

At the bottom of the window are 'Save' and 'Cancel' buttons. The window also has a status bar at the very bottom with a small icon and the letter 'A'.

- **Processing Status Mode:** determines how the status of an EMV transaction is presented to the user (PIN Pad only).
- **Swipe Signature Threshold:** will not prompt for signature on a swiped transaction when total is below the amount entered here.
- **Default for Allow Duplicates:** sets a default setting for the “allow duplicates” flag on Transactions.
- **Default for Card Present:** sets a default for the “card present” flag on Transactions.
- **Allow Partial Approvals:** if set to yes, we will pass through a partial approval. If set to no we will void a partial approval and display a decline to the user.
- **Require Street in Keyed Transactions:** require user to enter street address when transaction is keyed.
- **Require Zip code in Keyed Transactions:** require user to enter a zip code when transaction is keyed.
- **Display Popup on Declined Transactions:** pop up decline message that must be dismissed when a transaction is declined.

MAGSWIPE MICR READER

The screenshot shows the 'SlimCD for PC' application window, Version 4.1.2.0. The title bar includes standard window controls and a 'retail test' label. The menu bar contains 'Transactions', 'Search', 'Recurring', and 'Reports'. On the right side of the menu bar are 'Options' (with a gear icon) and 'Logout' (with a door icon). Below the menu bar is a header bar with the text 'MAGSWIPE / MICR READERS'. The main content area contains two dropdown menus: 'Magnetic Swiper' set to 'Regular Swiper' and 'Check Reader Type' set to 'None'. At the bottom of the window are 'Save' and 'Cancel' buttons. The status bar at the very bottom shows 'A A' and a small icon on the right.

- Magnetic Swiper: set the type of magstripe card reader you have plugged in.
 - Regular swiper is for unencrypted units
 - IDTech MiniMag is for encrypted magstripe only reader.
 - IDTech Augusta is for encrypted EMV/magstripe combo reader.
 - 3DES is the most common encryption type.
- Check Reader Type: set the type of check reader you are using (image readers not supported at this time).

PINPAD SETTINGS

SlimCD for PC
Version 4.1.2.0

Transactions Search Recurring Reports Options Logout

PINPAD OPTIONS

PinPad Connection Serial/USB

PinPad Type Ingenico IPP/ISC

Serial Port COM5 Port Name 115200 Baud Rate 8 Data Bits 1 Stop Bits None Parity

Connection Lifespan Execution

EMV Enabled Yes **Cashback** Yes

EMV on Refund No **Tip Prompt** No

Swipe Enabled Yes **Confirm Totals** Yes

Credit Cards Yes **Get Signature** Yes

PIN Debit Cards Yes **Address** No

Gift Cards No **Zip Prompt** No

Surcharge Yes (set from website) **CVV2 Prompt** No

Receipt No **Require** Yes

Contactless MSR

Save Test Connection Reset Reboot Cancel

- **PinPad Connection:** select how the PIN pad is connected to the PC.
- **PinPad Type:** select the type of PIN pad being used.
- **Connection Settings:** specify the COM port or IP address of the device.
- **Connection Lifespan:** sets connection to the PIN pad; when Slim CD for PC is connected to a PIN pad, no other device can connect.
 - **Execution:** connect when user logs in, stays connected until user logs out.
 - **Transactional:** connect with each transaction, disconnect after transaction complete.
 - **Shared PIN Pad:** connect with each transaction, disconnect before receipt prints.
- **EMV Enabled:** sets whether the PIN pad accepts a chip insert or not
- **EMV on Refund:** turn off to allow a user to swipe for a credit. Recommended because processing a credit via EMV can lead to a declined refund.
- **Swipe Enabled:** turns magstripe reader on or off.
- **Credit Cards:** flag to accept credit cards.
- **PIN Debit Cards:** flag to accept PIN debit cards.
- **Gift Cards:** flag to accept gift cards
- **Surcharge:** automatically calculate surcharge (must be configured by ad administrator on slimcd.com).

- Receipt: print receipt from device (not currently supported).
- Contactless: determines if contactless goes through as swipe or EMV transaction.
- Cashback: turns prompt for cash back on or off.
- Tip Prompt: turns prompt for tip on or off.
- Confirm Totals: determines if pad will display a confirmation of the total amount.
- Get Signature: determines if the pad will capture a signature (if supported).
- Address: has pad prompt for address when keying a transaction into the PIN pad.
- CVV2 Prompt: has pad prompt for CVV2 when keying a transaction into the PIN pad.
- Require: determines if the pad must support encrypted communication before processing a transaction (avoids processing data in an unencrypted manor).

RECEIPT PRINTER

The screenshot shows the 'Receipt Printer Settings' window for 'SlimCD for PC' (Version 4.1.2.0). The window has a title bar with standard OS controls and a 'retail test' label. Below the title bar is a navigation bar with 'Transactions', 'Search', 'Recurring', and 'Reports' icons, and 'Options' and 'Logout' buttons. The main content area is titled 'RECEIPT PRINTER SETTINGS' and contains the following settings:

- Receipt Printer:** A dropdown menu currently set to 'Mike's Printer'.
- Font Face:** A dropdown menu currently set to 'Default'.
- Font Size:** A dropdown menu currently set to '8'.
- # Copies:** A dropdown menu currently set to '1'.
- Between Delay:** A text input field containing '2', with a tooltip that reads 'Delay in seconds between each of multiple receipts to allow tear-off'.
- Auto Print:** A dropdown menu currently set to 'No'.
- Return Delay:** A text input field containing '3', with a tooltip that reads 'Delay in seconds after printing a receipt when SlimCD4PC is launched by another program'.

At the bottom of the window are 'Save' and 'Cancel' buttons. The status bar at the very bottom shows 'A A' and a small icon on the right.

- Receipt Printer: select which printer to send receipts to.
- Font Face: select a specific font to print receipts in.
- Font Size: adjust the size of the font that appears on receipts.
- # Copies: select the number of copies of a receipt that will print each time.
- Between Delay: delay between multiple receipts (useful when using a receipt printer with a tear bar).
- Auto Print: Yes will automatically print receipt(s) after any approved transaction.
- Return Delay: determine how long Slim CD for PC retains control when called by another program.

CHECK FOR UPDATES

SLIM CD FOR PC WILL INFORM YOU WHEN NEW UPDATES ARE AVAILABLE. THE SCREENSHOT BELOW SHOWS WHERE THE SYSTEM WILL INDICATE WHEN AN UPDATE IS RELEASED. YOU WILL SEE A LIST OF ALL AVAILABLE UPDATES, AND CAN CHOOSE ONE TO INSTALL. PRESS PERFORM UPDATE TO INITIALIZE THE UPDATE PROCESS.

SlimCD for PC
Version 4.0.9.0 - Update Available

retail test

Transactions Search Recurring Reports Check for Updates → Options Logout

CHECK FOR UPDATES

There are newer updates available

You are on version: 4.0.9.0

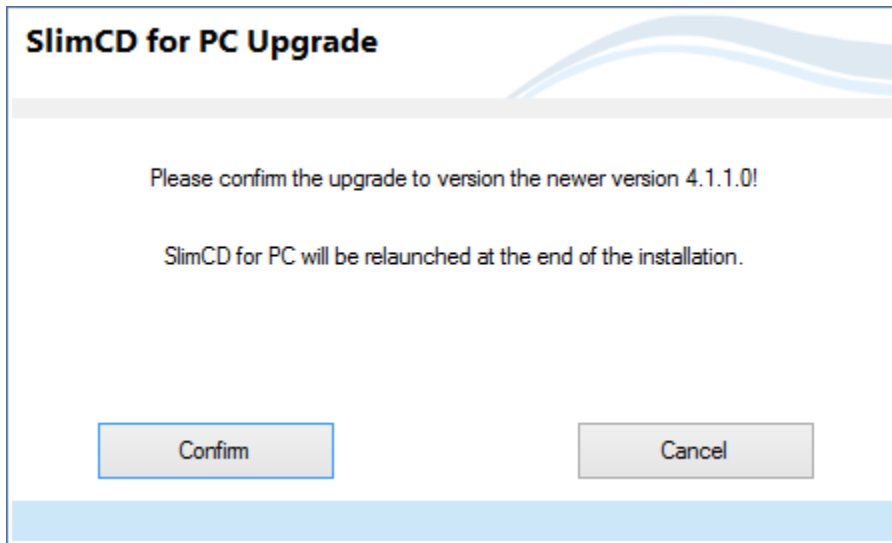
☒ New Upgrades ☐ Past Versions

Show Version Notes

Importance	Release Date	Version Number
Latest Version (Recommended)	9/20/2017	4.1.1.0
Recommended	9/15/2017	4.1.0.0

Perform Update

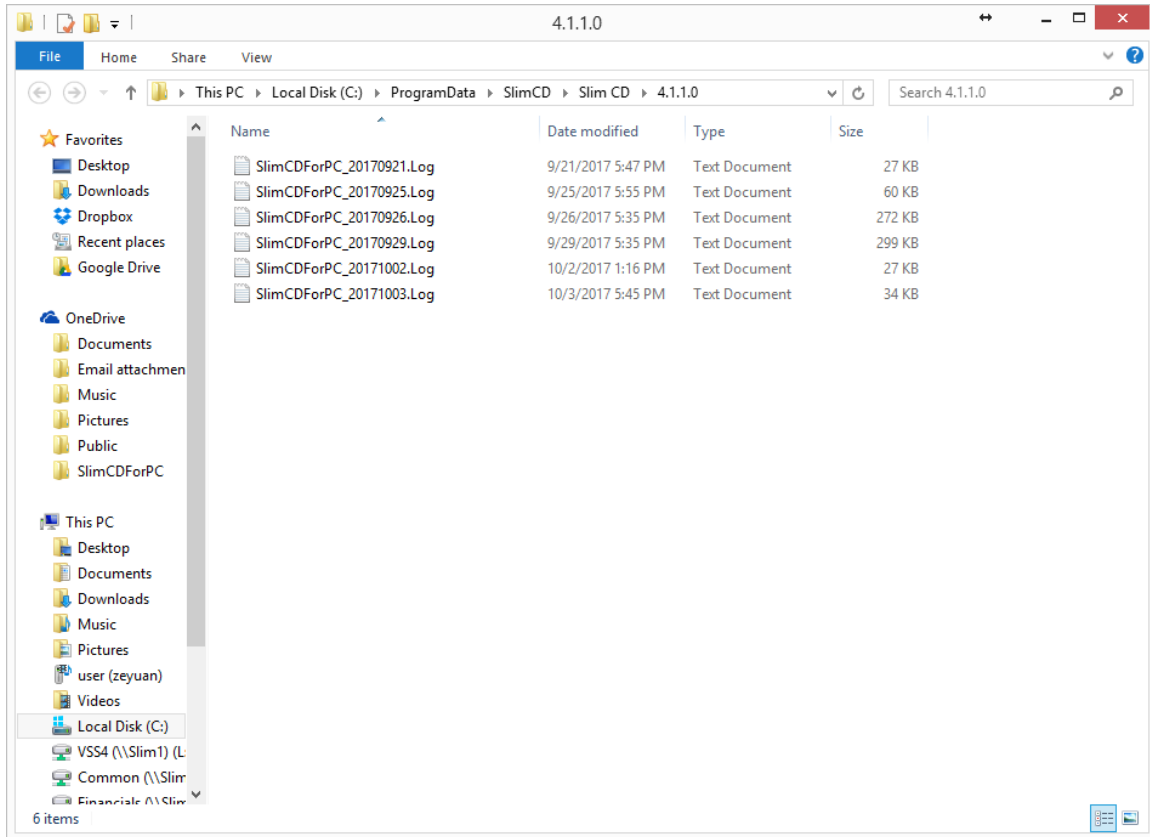
CONFIRM YOUR DESIRE TO UPDATE, AND SLIM CD FOR PC WILL UPDATE AND RE-LAUNCH.



YOU CAN ALSO DOWNGRADE TO OLDER VERSIONS OF THE SOFTWARE, BUT THAT IS NOT RECOMMENDED UNLESS YOU ARE TOLD TO DO SO BY A SLIM CD REPRESENTATIVE.

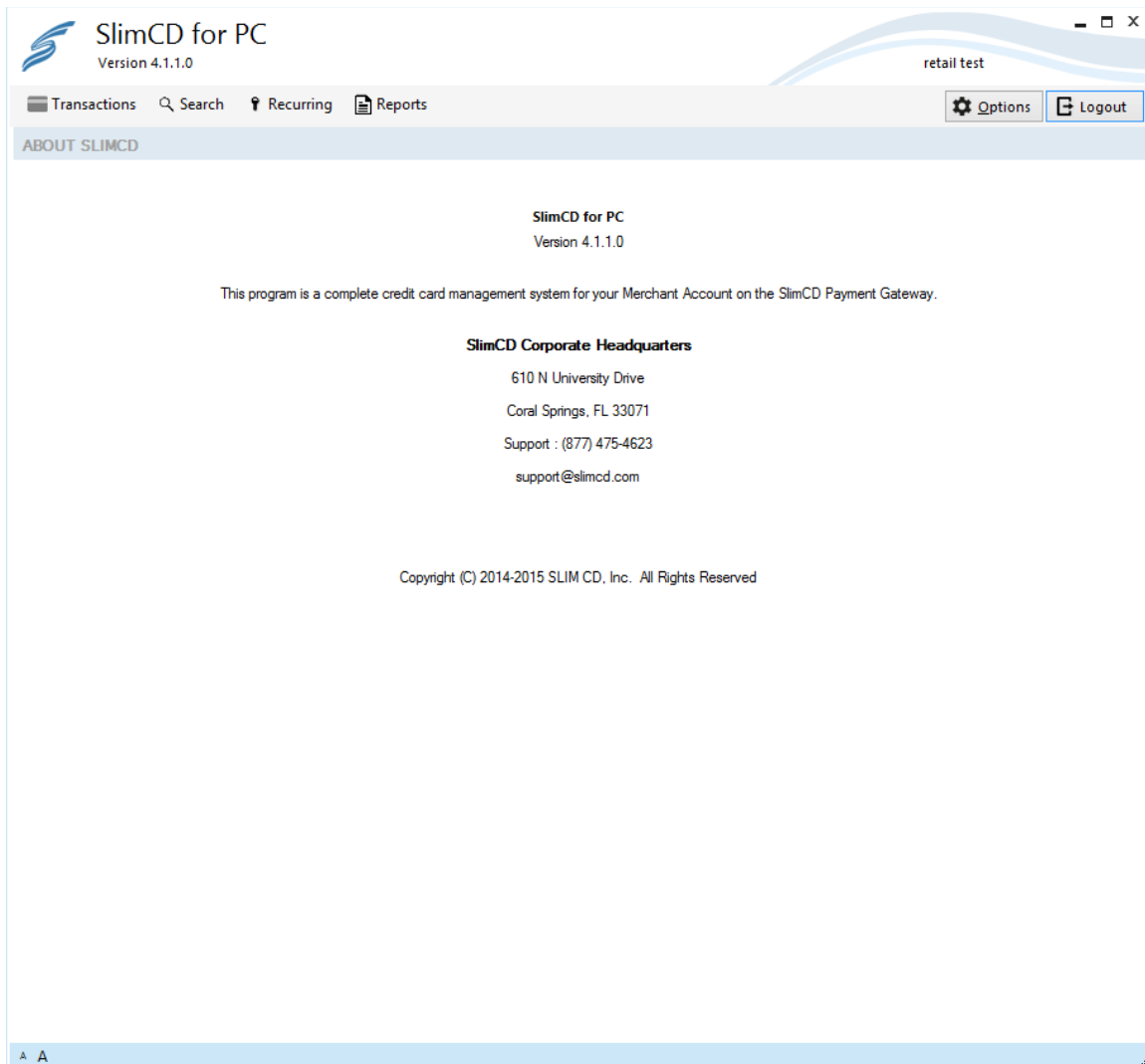
VIEW LOG FOLDER

THIS WILL BRING YOU TO THE FOLDER WHERE THE SLIM CD FOR PC LOGS ARE STORED. THERE WILL NORMALLY BE ONE LOG PER DAY. NO SENSITIVE LOGIN OR CREDIT CARD INFORMATION IS STORED IN THESE LOGS.



ABOUT SLIM CD FOR PC

CURRENT VERSION INFORMATION AS WELL AS CONTACT INFORMATION FOR SLIM CD.



LOGOUT

LOG OUT OF SLIM CD FOR PC AND RETURN TO THE LOGIN SCREEN.

